

Charitable Bequests to Koinonia Farm

Koinonia Farm values bequests, large and small. We appreciate that many of our friends are willing to give part of their estates to the future support of the Koinonia Farm mission and ministry. The most useful type of bequest is unrestricted, which allows Koinonia Farm the discretion to use the funds where the need is greatest, although some restrictions are possible.

Your estate will benefit from a full estate tax charitable deduction for federal estate tax purposes. There may be favorable treatment for your state inheritance taxes, too.

You can provide for Koinonia Farm in your will or revocable trust. You may also name Koinonia Farm as the beneficiary for all or part of a life insurance policy, IRA, or other retirement plan assets.

You're urged to consult an attorney for proper legal language and to ensure that your intentions will be carried out. Always consider your family responsibilities carefully when planning your estate.

Types of Bequests

Specific Bequest – Koinonia Partners, Inc. is given a specific dollar amount or specific asset.

Percentage Bequest - Koinonia Partners, Inc. is given a specific percentage of assets.

Residuary Bequest – Koinonia Partners, Inc. is given all of your estate or a percentage of it after payment of all expenses and any other specific amounts bequeathed to other beneficiaries.

Testamentary Trusts - In your will you can establish a trust to pay income to one or more individuals, upon whose death(s) all or part of the principal passes to Koinonia Partners, Inc..

IRA and retirement plan assets - You can name Koinonia Partners, Inc. as the beneficiary of all or part of these assets by completing the beneficiary designation form provided by the plan administrator.

Life insurance - You can name Koinonia Partners, Inc. as the beneficiary of your life insurance policy.

Have you remembered Koinonia Farm in your will?

The last will and testament is the cornerstone of estate planning. It is the lasting expression of love for our family and friends, as well as our support for those charitable organizations we wish to see endure and flourish. Koinonia Farm exists today because of the many donors who have remembered Koinonia Farm in their wills.

A simple charitable bequest can provide very meaningful support to our mission as well as reduce the amount of estate and inheritance taxes paid. Bequests may be specific, proportional, or residual in nature.

SAMPLE LANGUAGE FOR CHARITABLE BEQUESTS

Specific Bequest

I give and bequeath to Koinonia Partners, Inc., 1324 GA Hwy 49 S, Americus, GA 31719, the sum of \$ _____ to be used for its general purposes.

Percentage Bequest

I give and bequeath to Koinonia Partners, Inc., 1324 GA Hwy 49 S, Americus, GA 31719, _____ % of my estate to be used for its general purposes.

Residuary Bequest

I give and bequeath to Koinonia Partners, Inc., 1324 GA Hwy 49 S, Americus, GA 31719, the rest, residue and remainder of my estate to be used for its general purposes.

For assistance in determining how to best make your bequest or another type of deferred gift, please contact:

K.A. Doyle, Director of Development, Koinonia Partners, Inc., 1324 GA Hwy 49 S, Americus, GA 31719 or phone 800.738.1741; or email: contributions@koinoniapartners.org.